

Code	FIT
Company name	F.I.T Group Joint Stock Company
Date	09/09/2021
Subject	Approved the implementation of shares issuance in 2021

Content:

The Board resolution dated September 08, 2021, the BOD of F.I.T Group Joint Stock Company approved the following issues:

1. Approving the amendment, supplement to the contents of the Board resolution dated July 09, 2021 and the Board resolution dated August 06, 2021 approved by the Board of Directors with details as follows:
 - To implement the stock issuance under ESOP for the phase 1
 - To implement the stock issuance to pay dividend to existing shareholders and the public offering for the phase 2
 - To implement the private placement for the phase 3.
- A. To implement the stock issuance to pay dividend:
 - Stock name: F.I.T Group Joint Stock Company
 - Par value: VND10,000/share
 - Exercise ratio: 10:1 (10%) (Those who own 10 share will receive 01 new share)
 - Expected issue volume: 26,273,024 shares
 - Stock type: common share
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
 - For example: at the record date, shareholder A owns 109 shares. With 10% performing ratio, the shareholder A will receive: $109 * 10\% = 10.9$ shares. According to rounding policy, the shareholder A will receive 10 new shares and fractional shares of 0.9 will be cancelled.
 - Time of implementation: Quarter 3/2021 or Quarter 4/2021

- Charter capital before the issuance: VND2,547,302,470,000 (excluding the expected additional charter capital from the stock issuance under ESOP with total value of VND80,000,000,000)
- Stock volume before the issuance: 254,730,247 shares (excluding the expected additional shares issuance under ESOP of 8,000,000 shares)
- Number of outstanding shares: 254,730,247 shares (excluding additional shares issuance under ESOP of 8,000,000 shares)
- Charter capital after the issuance: VND2,802,032,710,000 (total value of VND88,000,000,000 from the result of stock issuance under ESOP).

B. To implement the public offering:

- Stock name: F.I.T Group Joint Stock Company
- Par value: VND10,000/share
- Charter capital before the issuance: VND2,547,302,470,000 (excluding the expected additional charter capital from the stock issuance under ESOP with total value of VND80,000,000,000)
- Stock volume before the issuance: 254,730,247 shares (excluding the expected additional shares issuance under ESOP of 8,000,000 shares)
- Number of outstanding shares: 254,730,247 shares (excluding additional shares issuance under ESOP of 8,000,000 shares)
- Expected issuance volume: 50,946,049 shares
- Offering price: VND10,000/share
- Total value: VND509,460,490,000
- Stock type: common share
- Exercise ratio: 5:1 (Those who own 05 shares will receive right to buy 01 new share)
- How to deal with fractional shares and unsold shares (if any): These shares will be decided by the Board of Directors to distribute to other investors with the selling price of VND10,000/share. These shares will be restricted in 01 year from the finish date of the offering.
- The rights should be transferred only once.
- The new shares are freely transferable

- Time of implementation: Quarter 3/2021 or Quarter 4/2021

2. Approving to register to deposit at the Vietnam Securities Commission of Vietnam (SSC) and list on the Hochiminh Stock Exchange (HOSE) for new shares.